



The ArtsCenter Stock Gift Procedure

Thank you for considering supporting The ArtsCenter through the gift of stock.

For some donors, gifts of stock may offer tax advantages. If your stock has appreciated in value, it can be especially beneficial to you to transfer it directly to The ArtsCenter's UBS account rather than selling it first and donating the cash, which would involve paying the capital gains tax. *As an added incentive toward maximizing your gift, our financial advisor at UBS sells the stock and charges no commission so that you receive full charitable credit for the sale!*

Please refer to the process below to make your gift of stock to The ArtsCenter.

1. Notify your financial institution/advisor that you wish to make a stock donation to The ArtsCenter account held at::

UBS Financial Services Inc.
317 West Barbee Chapel Road
Chapel Hill, NC 27517
Attention: Nan Van Der Puy

2. Give your advisor the following information:
The ArtCenter's Account Number is EA20349VN and the DTC is 0221.
Please contact UBS Administrative Assistant, Nicole Gerding at 919-918-2355 or Financial Advisor, Nan Van Der Puy at 919-918-2361 if you need any additional assistance.
3. When you decide to transfer stock, please notify Nicole or Nan above so that they can notify The ArtsCenter of the gift and enable The ArtsCenter to match the stock with the donor. Please provide your name, stock and quantity of shares gifted. This ensures that your gift will be properly received and acknowledged by The ArtsCenter.
4. Once the stock has been transferred into The ArtsCenter's account, a sell order will be placed. It is not UBS's policy to speculate on the securities market, *but rather to sell gifts as soon as they are received.* Note that as a special service to The ArtsCenter, UBS does not charge commission on sales that benefit The ArtsCenter.
5. The ArtsCenter will send you an acknowledgement letter of your gift.

If you have any further questions, please contact The ArtsCenter's at 919-929-2787 x 213 or email development@artscenterlive.org.

Thank you for your interest in supporting The ArtsCenter!