



## The ArtsCenter Stock Gift Procedure

Thank you for considering supporting The ArtsCenter through the gift of stock.

For some donors, gifts of stock may offer tax advantages. If your stock has appreciated in value, it can be especially beneficial to you to transfer it directly to The ArtsCenter's Edward Jones account rather than selling it first and donating the cash, which would involve paying the capital gains tax.

Please refer to the process below to make your gift of stock to The ArtsCenter.

1. Notify your financial institution/advisor that you wish to make a stock donation to The ArtsCenter account and give the following information:

### **DTC Eligible Securities**

DTC #0057

FBO: The Arts Center  
Jones Account: 293-18501-1-5

### **Wiring Instructions: Treasuries & GNMA Securities**

ABA # 021000018 BK OF  
NYC/EDJ

Special Instructions:

FBO: The Arts Center  
Jones Account: 293-18501-1-5

### **Physical Certificates and LP Re-Registration Paperwork:**

Edward Jones  
FBO: The Arts Center  
Jones Account: 293-18501-1-5

### Regular Mail:

Edward Jones  
Attn: Security Processing  
PO Box 66906  
St. Louis, MO 63166-6906

### Overnight Mail:

Edward Jones  
Attn: Security Processing  
201 Progress Parkway, 2<sup>nd</sup> Floor  
Maryland Hieghts, MO 63043

Retirement Accounts: Use Edward Jones, Custodian  
Tax Identification Number: 43-0345811

2. When you decide to transfer stock, please notify Fleming Samuels ([fsamuels@artscenterlive.org](mailto:fsamuels@artscenterlive.org)), so we are aware of your gift and may respond in a timely fashion.
3. The ArtsCenter will send you an acknowledgement letter of your gift.

If you have any further questions, please contact Fleming Samuels at The ArtsCenter at 919-929-2787 x 213

**Thank you for your interest in supporting The ArtsCenter!**